

 Please contact us if you'd like this document in an alternative format.

**JUST.**

# NOMINATE SOMEONE TO DISCUSS YOUR POLICY OR PLAN

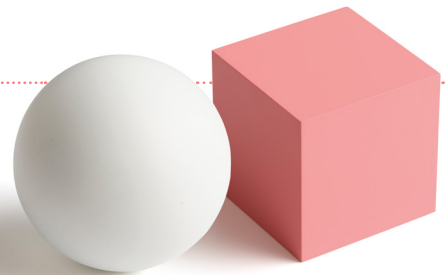
If you'd like to nominate someone to discuss your policy/plan with us on your behalf, please complete this form and return it to:

**Just, Enterprise House, Bancroft Road, Reigate, Surrey RH2 7RP.**

Although we'll disclose information about your policy/plan to your nominee, they won't be able to change any aspect of your policy/plan.

If you wish to give a person additional authority to act on your behalf then you'll need to arrange an appropriate Power of Attorney. For further information, please see the Power of Attorney information section on our website.

Please note that your nominated contact will only be valid for 12 months, after this time you will need to complete a new nomination form



## POLICY/PLAN DETAILS

Lifetime Mortgage	<input type="radio"/>	Policy number	<input type="text"/>
Pension Annuity	<input type="radio"/>	Policy number	<input type="text"/>
Fixed Term Annuity	<input type="radio"/>	Policy number	<input type="text"/>
Flexible Pension Plan	<input type="radio"/>	Account number	<input type="text"/>
Care Plan	<input type="radio"/>	Policy number	<input type="text"/>
Secure Lifetime Income	<input type="radio"/>	Policy number	<input type="text"/>

## YOUR DETAILS

If you have a lifetime mortgage policy in joint names, both customers must complete and sign the form.

	First customer	Second customer (if applicable)
Forename(s)	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text" value="DDMMYYYY"/>	<input type="text" value="DDMMYYYY"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Phone number	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>

I/we authorise the nominee to be able to: **(please tick one of the following options)**

- Discuss the policy only
- Discuss the policy and arrange for the policy details to be sent, but to my address only

Your signature(s)	<input type="text"/>	<input type="text"/>
Date	<input type="text" value="DDMMYYYY"/>	<input type="text" value="DDMMYYYY"/>

## 2 NOMINATE SOMEONE TO DISCUSS YOUR POLICY OR PLAN

### YOUR NOMINEE'S DETAILS

Full name	<input type="text"/>	
Date of birth	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Address	<input type="text"/> <input type="text"/> <input type="text"/>	
	Postcode	<input type="text"/>
Phone number	<input type="text"/>	Mobile <input type="text"/>
Email address	<input type="text"/>	
Relationship to policyholder(s) (for example, son, daughter, solicitor, husband)	<input type="text"/>	
Nominee's signature	<input type="text"/>	
Date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

Signing provides consent for us to hold the details provided so we're able to discuss the policy with you. We won't use your details for marketing purposes.

### FOR MORE INFORMATION

Call: **01737 233 297** Email: **support@wearejust.co.uk** Or visit: **wearejust.co.uk**

Lines are open Monday to Friday, 8.30am to 5.30pm

Please note your call may be monitored and recorded and call charges may apply.