Please contact us if you'd like this document in an alternative format.

JUST.

FIXED TERM ANNUITY

EXPRESSION OF WISH FORM

Using this form you may name the person(s) you wish to be the beneficiary(ies) of any payment under a guarantee period or plan protection benefit in respect of your Fixed Term Annuity with Just.

On your death, your remaining funds will be applied in accordance with the terms and conditions of the Just Fixed Term Annuity. Within the overall limits of the tax legislation, the terms and conditions give us wide discretion over the exact form of benefits and the recipients.

Important notes

Any nomination you make in this form is not binding on Just but will be considered carefully.
If your circumstances change and you want to alter your wishes, please request a new form. This should be completed and returned to us.

I have read and understood the important notes above. I understand that Just has absolute discretion, but in the event of my death, I should like Just to consider making payments to the following individual(s).[1]

PERSONAL DETAILS

Your name

Your policy number

Nominated beneficiary

Full name

Relationship to you

Date of birth D D M M Y Y Y Y

Beneficiary address

Percentage of funds [2] %

Nominated beneficiary

Full name

Relationship to you

Date of birth D D M M Y Y Y Y

Beneficiary address

Percentage of funds [2] %

Please sign on page 2.

2 EXPRESSION OF WISH FORM

Nominated beneficiary

Full name

Relationship to you

Date of birth D D M M Y Y Y Y

Beneficiary address

Percentage of funds [2] %

Nominated beneficiary

Full name

Relationship to you

Date of birth D D M M Y Y Y Y

Beneficiary address

Percentage of funds [2] %

If you wish to nominate more beneficiaries, please continue on a separate sheet.

1. This can include charities, trusts and other organisations as well as individuals.
2. If you have elected more than one individual to receive a portion of the funds, the total percentage must equal 100%.

In addition to the individual(s) named above, I nominate for purposes of the relevant tax legislation any individual who is eligible to receive a lump sum on my death, so that Just is able to offer drawdown to them as an alternative.

Your expression of wishes may be revoked or revised at any time should you choose to do so. Please remember to keep these details up-to-date, should your personal circumstances change.

This new form will replace any previous expression of wishes you may have sent to us.

Your Signature

Date D D M M Y Y Y Y

Please return the completed form to:

Just, Enterprise House, Bancroft Road, Reigate, Surrey RH2 7RP

CLEAR FORM

FOR MORE INFORMATION

Call: **01737 233 297** Email: **support@wearejust.co.uk**

Or visit: **wearejust.co.uk**

Lines are open Monday to Friday, 8.30am to 5.30pm

Please note your call may be monitored and recorded and call charges may apply.

FT ADVISER

Financial Adviser Service Awards 2025