

NOMINATE SOMEONE TO DISCUSS YOUR POLICY OR PLAN

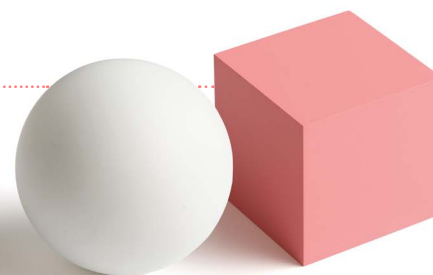
If you'd like to nominate someone to discuss your policy/plan with us on your behalf, please complete this form and return it to:

Just, Enterprise House, Bancroft Road, Reigate, Surrey RH2 7RP.

Although we'll disclose information about your policy/plan to your nominee, they won't be able to change any aspect of your policy/plan.

If you wish to give a person additional authority to act on your behalf then you'll need to arrange an appropriate Power of Attorney. For further information, please see the Power of Attorney information section on our website.

Please note that your nominated contact will only be valid for 12 months, after this time you will need to complete a new nomination form



POLICY/PLAN DETAILS

Lifetime Mortgage	☐	Policy number	
Pension Annuity	☐	Policy number	
Fixed Term Annuity	☐	Policy number	
Care Plan	☐	Policy number	
Secure Lifetime Income	☐	Policy number	
Fixed Term Investment	☐	Policy number	

YOUR DETAILS

If you have a lifetime mortgage policy in joint names, both customers must complete and sign the form.

	First customer	Second customer (if applicable)
Forename(s)		
Surname		
Date of birth		
Address	 	
Postcode		
Phone number		
Mobile		
Email address		

I/we authorise the nominee to be able to: **(please tick one of the following options)**

- | | |
|---|--|
| ☐ Discuss the policy only | ☐ Discuss the policy and arrange for the policy details to be sent, but to my address only |
|---|--|

Your signature(s)		
Date		

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YOUR NOMINEE'S DETAILS

Full name		
Date of birth	D D M M Y Y Y Y	
Address	 	
Phone number		Postcode
Email address		
Relationship to policyholder(s) (for example, son, daughter, solicitor, or husband)		
Nominee's signature		
Date	D D M M Y Y Y Y	

Signing provides consent for us to hold the details provided so we're able to discuss the policy with you.
We won't use your details for marketing purposes.

FOR MORE INFORMATION

Call: **01737 233 297** Email: **support@wearejust.co.uk** Or visit: **wearejust.co.uk**

Lines are open Monday to Friday, 8.30am to 5.30pm

Please note your call may be monitored and recorded and call charges may apply.